

# USHDEV ENGITECH LIMITED

(A Company under Corporate Insolvency Resolution Process vide NCLT Order dated 26 April 2023)

## Summary of Claims as on 14 July 2023:

S. No.	Category of Creditor	Amount Claimed (Rs.)	Claims Admitted (Rs.)	Contingent claims (Rs.)	Claims not Admitted (Rs.)	Claims under verification (Rs.)
1.	Secured Financial Creditors (Form C)	-	-	-	-	-
2.	Unsecured Financial Creditors (Form C)	51,77,26,897	25,00,00,000	-	-	26,77,26,897
<b>Total Financial Creditor claims</b>		<b>51,77,26,897</b>	<b>25,00,00,000</b>	-	-	<b>26,77,26,897</b>
3.	Operational Creditors (Government Dues, Form B)	-	-	-	-	-
4.	Operational Creditors (Other than Workmen, Employees and Government Dues, Form B)	-	-	-	-	-
5.	Operational Creditors (Employees, Form D)	-	-	-	-	-
<b>Total Operational Creditor claims</b>		-	-	-	-	-
<b>Grand Total</b>		<b>51,77,26,897</b>	<b>25,00,00,000</b>	-	-	<b>26,77,26,897</b>

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## List of claims by Unsecured Financial Creditors as on 14<sup>th</sup> July 2023

S. No	Financial Creditor	Facility	Amount Claimed (Rs.)	Claims Admitted (Rs.)	Claims not Admitted (Rs.)	Claims under verification (Rs.)	Voting %	Secured
1	ICICI Bank Limited	Corporate Guarantee	51,77,26,897	25,00,00,000	-	26,77,26,897	100	No

### Notes:

1. The list of Unsecured Financial Creditors is as per claims received in Form C till 14 July 2023
2. The status of claim has been communicated to the respective Unsecured Financial Creditors.
3. The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification based on any additional information/evidence/clarification/ revised claim being received from the respective creditors.
4. Amount under verification relate to those claims/components of claims for which verification is pending.
5. No other claims have been received.